Borders without Barriers: Improving the State of International Resource Sharing

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Barriers & Possible Impre

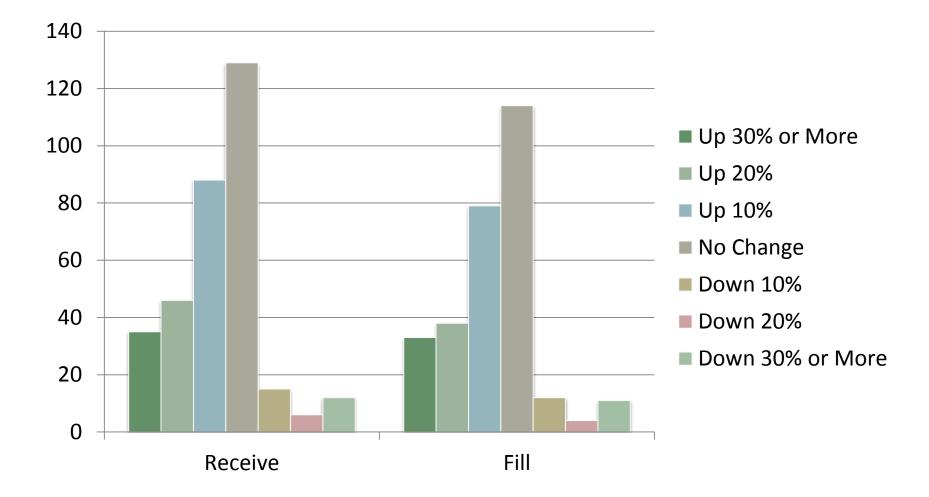
Tina Baich OCLC ILLiad International Conference March 21, 2013

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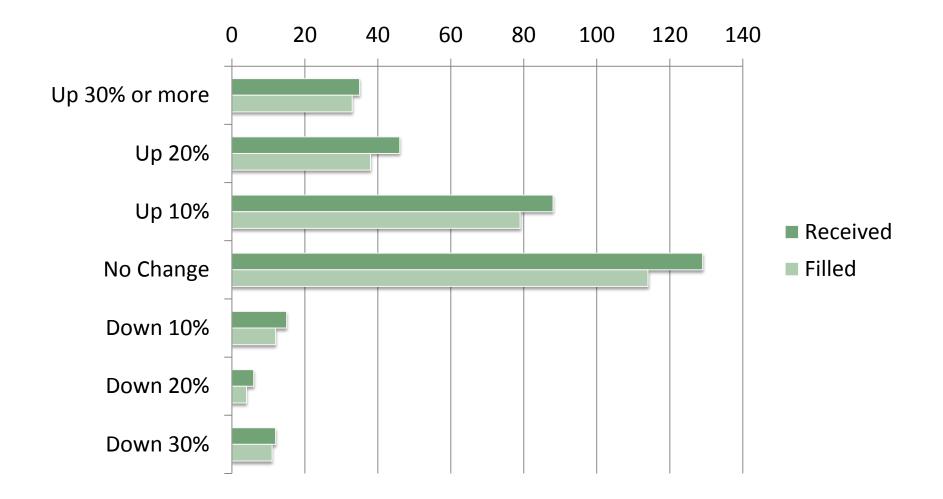
Agenda

- Identifying barriers
- Lowering barriers
- Discovery resources

Change in International Lending



Change in International Lending



Reasons for Change

Increased Volume

Visibility of holdings through online tools

New membership in resource sharing networks

Ease and speed of electronic delivery

Decreased Volume

Copyright and licensing restrictions

Prohibitive shipping costs

Greater availability of online resources

Payment options

Comparison of Barriers

2007 Survey

Difficulty of obtaining some formats / collections Shipping Payment Communications

2011 Survey

Copyright and licensing restrictions Shipping Payment Communications

Copyright & Licensing Restrictions

- 20.3% don't deliver non-returnables electronically
- 42.3% can't supply non-returnables because of copyright

What can we do?

- Educate ourselves about international copyright laws
- Maintain awareness of ALA & LCA actions and legal cases that could impact copyright & ILL
- Advocate for ILL-friendly copyright laws and licensing terms

Education Resources

- Berkman Center "<u>Copyright for Librarians</u>" handbook and online course
- <u>Columbia Copyright Advisory Office</u>
- Crews, Kenneth. Copyright Law for Librarians and Educators: Creative Strategies and Practical Solutions. (3rd ed.) ALA Editions, 2012.
- Crews, Kenneth. <u>"Study on Copyright Limitations and Exceptions</u> for Libraries and Archives." WIPO, 2008.
- Pilch, JT. <u>"International Copyright: Why It Matters to Libraries."</u> Library Copyright Alliance Issue Brief, 2009.
- <u>Treaty Proposal on Limitations and Exceptions for Libraries and</u> <u>Archives. Version 4.3. IFLA, 2012.</u>
- UNESCO Collection of Copyright Laws

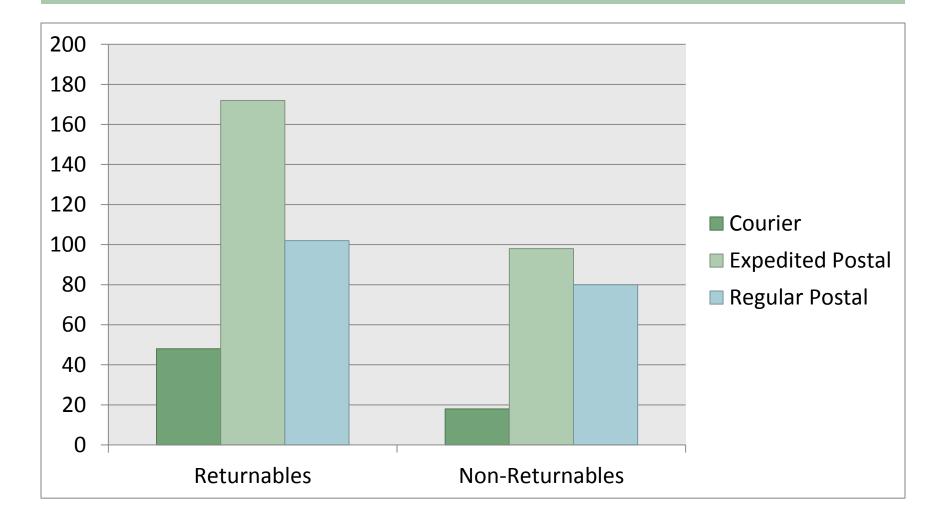
Recent Court Cases

- Authors Guild v. Google Books
- Authors Guild v. HathiTrust
- Cambridge University Press, et al. v. Patton, et al.
- Kirtsaeng v. John Wiley and Sons, Inc.
- Omega S.A. v. Costco Wholesale Corporation

ALA & LCA Initiatives

- Advocacy
- Publications and court documents
- Comments to US Copyright Office and WIPO on relevant topics

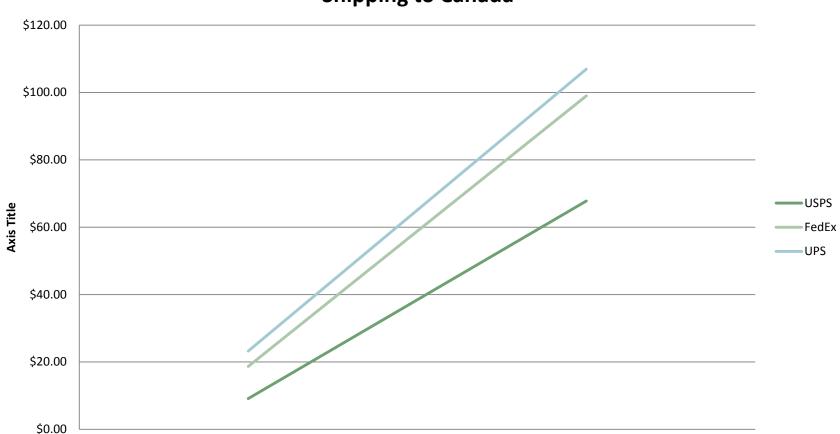
Shipping



What can we do?

- Overcome our hydrophobia
- Consider upgrading to expedited postal service
- Be familiar with customs requirements
- Advocate for ILL of ebooks
- Digitize books that are out of copyright

Shipping Service Cost Comparison



Shipping to Canada

Shipping Service Cost Comparison



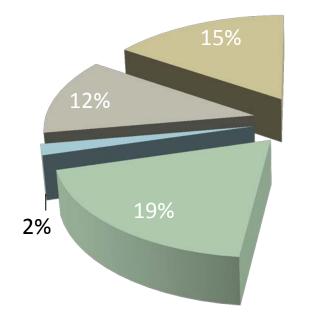
Customs Requirements

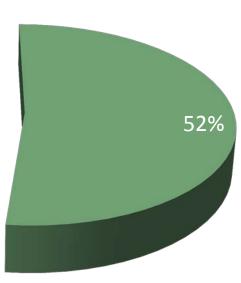
- DHL Customs Support
- FedEx Guide to Customs Forms
- UPS International Shipping How-To Guide
- USPS Customs Form Online Tools

Digitization

- Coordinate with digital libraries team in your library
- Develop price structure for digitization
- Confirmed public domain materials can become part of digital collections
- Allows you to share unique materials without risk to the item
- Saves both time and money

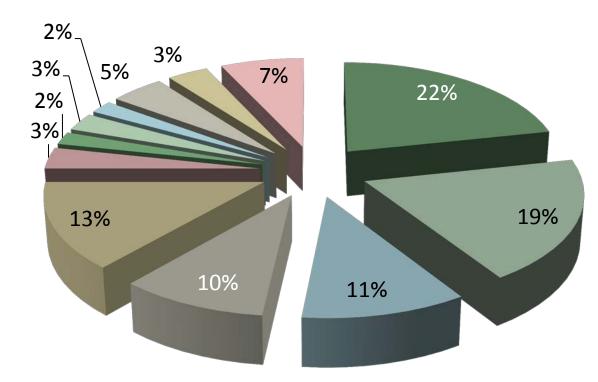
Fees





- No higher than domestic
- Higher for all transactions
- Higher for nonreturnables only
- Higher for returnables only
- Only shipping charges

Payment Options



- IFLA Vouchers
- OCLC IFM
- Reciprocal agreements
- Credit cards
- Checks in local currency
- Checks in foreign currency
- Cash
- Int'l Reply Coupons
- Deposit accounts
- Electronic fund transfers
- DOCLINE EFTS
- Other

What can we do?

- Consider higher charges for international requests
- Establish international reciprocal agreements
- Educate & advocate for use of IFLA vouchers
- Advocate for electronic conversion of ILFA vouchers
- Credit card

IFLA Vouchers

Value:

- Full = 8 euros
- Half = 4 euros

Order from:

- IFLA
- Lyrasis
- OCLC



Communication

- Top methods for receiving requests:
 - E-mail (86.1%)
 - OCLC (56.4%)
 - Fax (32.9%)
 - Mail (31.4%)

BUT...

Only 35.7% post lending policies on library website

What can we do?

- Post our ILL Policies on our websites and in the OCLC ILL Policies Directory
- Verify holdings before placing requests

Sample Lending Policies Page

IUPUI

Already registered? Log on to ILLiad here.

Registered, but you've forgotten your Username and/or Password?

Please call (317-274-0500) or e-mail us.

I'm not affiliated with IUPUI. How can I borrow your materials?

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Please check our online catalog (IUCAT) to determine if University Library owns what you are looking for. We are able to lend items held at I-UNIVLIB or I-ART (Herron School of Art Library): IUCAT

We prefer to accept requests from other libraries through OCLC (our symbol is IUP), but will also accept requests through an online form. Please request an account by clicking this link.

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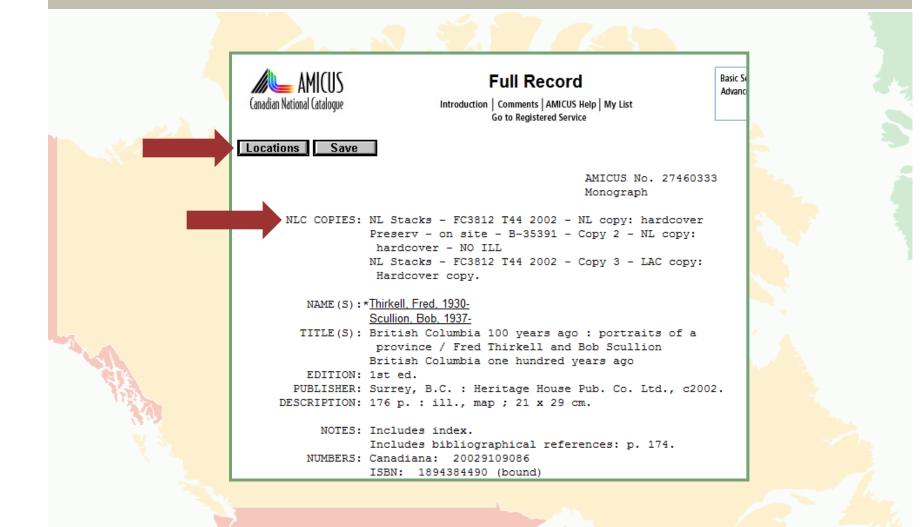
. We accept any of the following methods of payment: 2 full IFLA vouchers per request, 10 International Postal Reply Coupons per request, payment in cheque (US funds), or payment by

* Indicates required field

Sample ILL Policies Directory policy

ERVICE	FEES	BORROWERS	ITEMS	DETAILS
Loan Item Max: None Loan Period: 3 Month(s) Renewal Max: 2 Renewal Period: 1 Month(s)	Per Request: • 15.00 Currency: United States Dollar Tax Included: Yes	Groups: Any Libraries: Any Locations: Any	Collections: Any Formats: Book Computer File Sound Recording Sound Recording Thesis Visual Material	Requests: 1. OCLC ILL 2. URL Delivery: 1. Air Mail Billing: 1. OCLC IFM 2. IFLA Voucher 3. Invoice to Follow - 5.00

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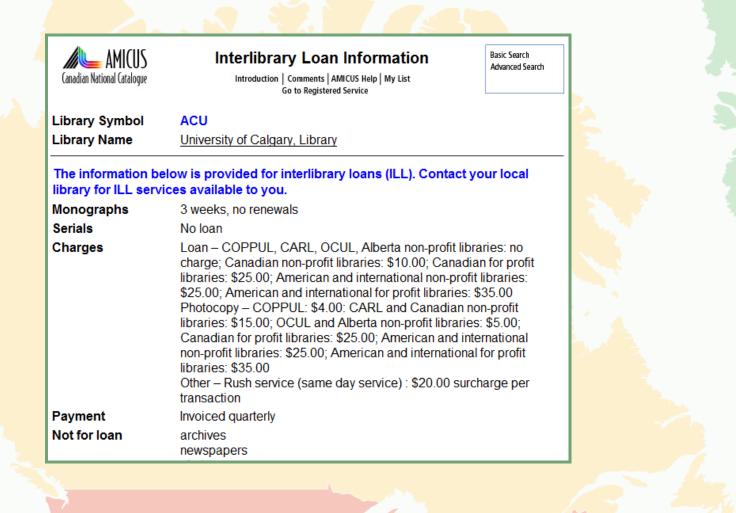
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7 Location(s)

Thirkell, Fred, 1930-. British Columbia 100 years ago : portraits of a province / Fred Thirkell and Bob Scullion. 1st ed. -- Surrey, B.C. : Heritage House Pub. Co. Ltd., c2002.

The information below is provided for interlibrary loans (ILL). To request the item, contact your local library for ILL services available to you.

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BVA		Yes
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	NL Stacks FC3812 T44 2002 Copy 3 NL Stacks FC3812 T44 2002 Preserv - on site B-35391 Copy 2 NO ILL	Yes
QMM	FC3812 T44 2002	Yes
<u>SSU</u>	FC3812 .T44 2002	Yes



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Santry Book Repository	SPL-21-338 (Copy 8)	
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The main libraries are found on the College campus:

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- Lecky Library: contains materials for business, economics, social sciences, education, geography and geology
- Ussher Library: contains materials for classics, history of art, Jewish studies, biblical studies, theology, languages, literature, music,
- nursing & midwifery, philosophy and print periodicals for all arts subjects
 Hamilton Library: contains materials (books and journals) for computer science, engineering, health sciences, mathematics and sciences

Other collections available are:

- Early Printed Books Reading Room: holds a small reference collection and is used for consulting older books from the closed access collections
- · Manuscripts Reading Room
- John Stearne Medical Library is at St. James's Hospital
- · Santry Book Repository: houses approximately 3 million volumes in closed access. Items held here must be requested
- Map Library
- AMNCH in Tallaght: serves the staff and students at the Adelaide and Meath Hospital

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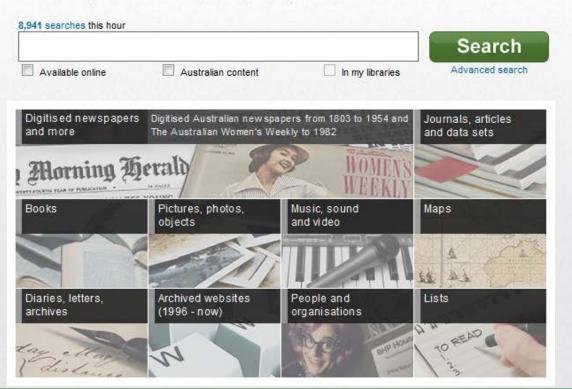
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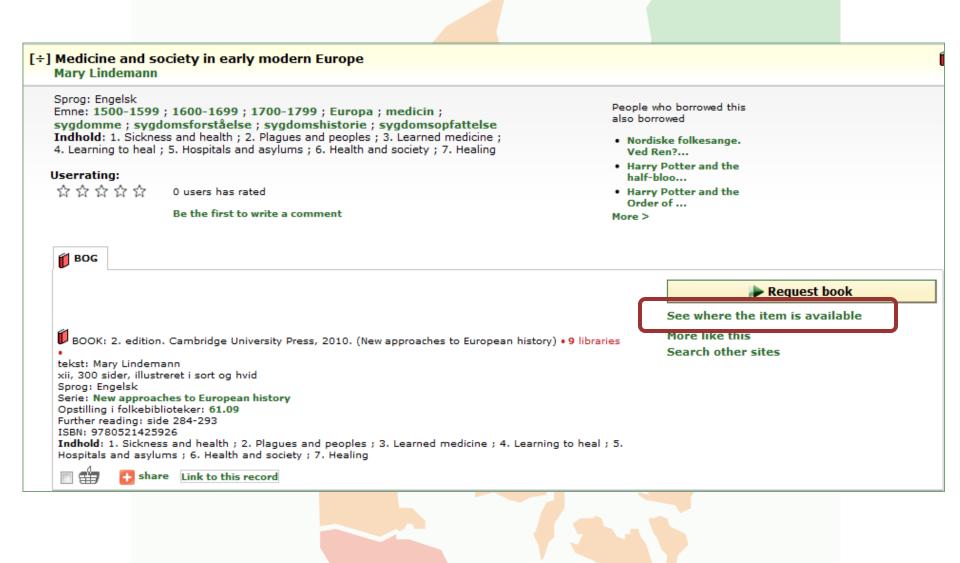
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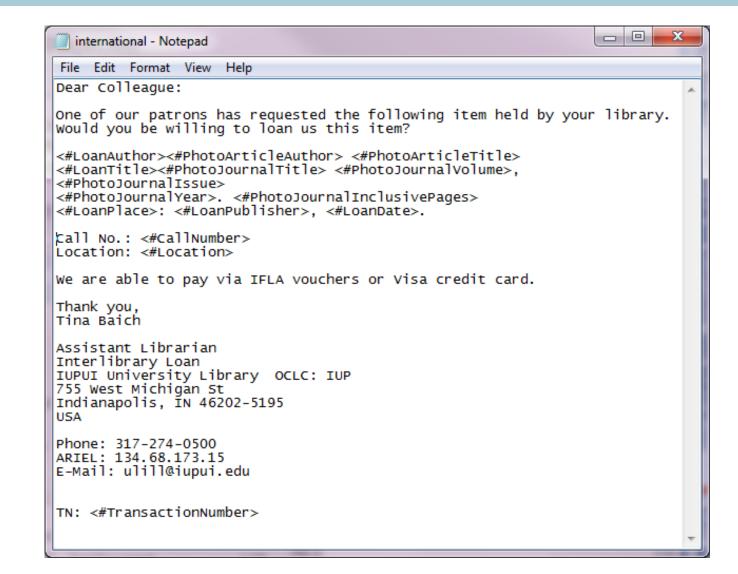
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- Baich, Tina, Tim Jiping Zou, Heather Weltin, and Zheng Ye Yang on behalf of Sharing and Transforming Access to Resources Section (STARS) International Interlibrary Loan Committee. 2009. "Lending and Borrowing across Borders: Issues and Challenges with International Resource Sharing." Reference & User Services Quarterly 49, no. 1: 55-64. [Available at: <u>http://hdl.handle.net/1805/2664</u>]
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- Frederiksen, Linda, Margaret Bean, and Heidi Nance. *Global Resource Sharing*. Oxford: Chandos Publishing, 2012.

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