TAking the leap: implementing a migration to OJS 3

Sarah Hare, Indiana University Bloomington
Emma Molls, University of Minnesota
Ted Polley, Indiana University Purdue University Indianapolis (IUPUI)
Ground Rules

- Interrupt us!
- Hashtag: #ojs3leap
- Participation, discussion, & community building are key
August 2015
OJS 3 Beta 1 Launches

October 2017
OJS 3.1.0 -quick submit!

Today
~1/3 of PKP journals on OJS 3

August 2016
PKP Launches OJS 3

April 2018
OJS 3.1.1 released
If you’re interested in moving to OJS 3, what could your publishing program be doing right now that to prepare for a migration (or new endeavor!)?

Try to write out 2-3 specific, tangible items.
Goals

- Share three migration case studies
- Identify and discuss “pain points”
- Start to develop a community that shares outreach materials, bugs, local feedback, etc.
  - *We want your input on this!*
Goals:
- Move everything!
- Minimize interruption
- Communicate frequently with editors
- Complete migration by Jan. 1, 2018
- Match design and functionality best we can
Early October: Move backfiles of small journals to test sites.

End of October: All currently published articles will be added to the OJS3 journal test sites.

Early November: Check that all article metadata is correct in OJS.

End of November: Create migration plans for any manuscripts that are still in the system and not yet published.

Beginning of December: Meet and train editors.

Mid December: Redirect URLs--new platform launches!

End of December: bepress goes dark.
Platform Migration

All migration documents:
https://drive.google.com/drive/folders/0B0ppzweGNFibWIURGN2dFb1pwd
DA
This site: z.umn.edu/pubmigration

Publications for Migration
- Innovations
- Advances
- IJPS
- TMO
- Reconsidering Development
- JOIE
- Aisthesis (UMD)
- DIUR (UMD)

Google Drive Portal
Folder for each publication, upload content here.

Master timeline (Trello)
Trello board for entire migration project.

Master Punchlist

Social Media Plug-ins
- Embedded Twitter timeline: publish.twitter.com
- Set height to 500 px
- Social media buttons: addthis.com
We did it.
Challenges:

- Customer service during construction
- Downstream communication
- **Growing** community support
- User data (OJS) & “live manuscripts” (bepress)
OJS 2 → OJS 3 (for multi-site instances)

IUPUI
- 2 FTE
- Part of 1 developer
- Launched in January 2018

IUB
- 3 FTE
- Part of 1 developer
- Launched in Spring 2018
OJS 2 → OJS 3 Takeaways

- Use the migration as an opportunity to renew outreach and update policies
- Don’t front load all of your training time/energy: editors need just as much (if not more!) support after migration
- If you can upgrade between issue production cycles, that is ideal
OJS 2 → OJS 3 Issues
Either party can terminate this agreement with at least 90 days’ notice. In the event of termination of the hosting relationship, Indiana University will cooperate fully and use all reasonable efforts to provide a smooth transition of all necessary components of the archived content to another hosting service provider designated by Publishing Partner.

If Journal appears to be abandoned (i.e. no new issues for a period of two years and/or Publishing Partner cannot be reached), Indiana University reserves the right terminate its services to Publishing Partner with at least 90 days’ notice.

Regardless of the form of termination, Indiana University reserves the right to make the Publishing Partner’s content accrued during the time of this agreement available worldwide in perpetuity.
Outreach Showcase

Platform Migration Update

Weekly October 30

Data Import Completed

This week, the Knowledge Project (creator of OJS) completed building an index that took all publication data from the Digital Commons and imported it into OJS. Beginning Wednesday, members of the Publishing Team began reviewing the index for quality and completeness. All imported data remains behind a login, and current journals are still up and running.

Training Coming Soon!

In preparation for the new platform, Publishing Services will release the Editors’ Handbook. This site will include documentation, videos, and helpful resources requested by editors of University of Minnesota Libraries Publishing works.

The Editors’ Handbook will be available in its entirety after the break. However, video and documentation related to OJS will be added as all editors in the next three months. Additionally, members of the Publishing Team will be available to arrange meetings with editors. During meetings, we will schedule a meeting to discuss your publication on the new platform and answer any questions you may have.

We anticipate that these meetings will take place from the end of November through December. We know that this is a busy time of year for all with instruction and other duties. Our goal is to be flexible and supportive as possible.

Please don't hesitate to contact us with any questions on University of Minnesota Libraries Publishing.

Scholarly Communication

The Office of Scholarly Publishing Welcomes Newest Version of Open Journal Systems

Posted on July 20, 2017 by Sarah Hare

The IU Office of Scholarly Publishing is working on a lot of exciting projects this summer. One of those projects is planning its rollout of Open Journal Systems (OJS) 3. The
Outreach Showcase

New Journal Toolkit (for new journals only)

Journal Management
1. Managing the Queue and Tasks
2. Submission Dashboard
3. Reviewing Submissions
4. Copyediting
5. Move to Production
6. Publishing an Issue

Issues
1. Back Issues
2. Future Issues

Author Submission Guide

Editorial Workflow Settings
1. Sections
2. Components
3. Submission Guidelines
   a. Author Guidelines
   b. Submission Preparation Checklist
   c. Submission Metadata
   d. Privacy Statement

http://go.iu.edu/1VVj

https://polleyda.gitbooks.io/journal-editor-manual/content/
What are resources you need to make the jump to OJS 3?

How might LPC create a useful support structure for you?
Thank You!

- Sarah Hare, scrissin@iu.edu
- Emma Molls, emolls@umn.edu
- Ted Polley, dapolley@iupui.edu