



SYMPOSIUM 2017

MARCH 14/15
CHICAGO, IL

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DO.

WOMEN, PHILANTHROPY
and CIVIL SOCIETY



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THE SYMPOSIUM EXPERIENCE

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Before sessions begin, please mute all mobile devices.

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Photography

Photographs will be taken at the symposium. The IU Lilly Family School of Philanthropy reserves the right to use the photos in future promotional pieces.

WELCOME

Dear Colleagues,

What are your DREAMS for philanthropy? How do you DARE to take risks and embrace change? What does it mean in the 21st century for women to DO philanthropy? How do we prepare today for future challenges? What skills do we need to meet those challenges, and how do we engage more women to DREAM, DARE, and DO through philanthropy?

Welcome to the fifth national symposium organized by the Women's Philanthropy Institute since 2005. We are honored you have joined us for timely conversations about women's philanthropic leadership in the 21st century. You are part of a long line of fearless women with an indomitable, can-do spirit who seek and create solutions to challenging issues.

In *Civic Innovation in America*, authors Sirianni and Friedland state that "revitalizing democracy, as well as building requisite capabilities for problem solving across a wide range of issues, depends on reweaving the fabric of communities and civil society." **Today, more than ever before, women are at the forefront of these efforts.** The 27 speakers will inspire and motivate you as they share their stories of DREAMING, DARING, and DOING to make the world a better place. Given the number of women who are working tirelessly in civil society to accelerate social change, we would need at least a month-long conference to comprehensively cover women's creative, dynamic philanthropic activity today.

We hope you will benefit from the cross-fertilization of ideas exchanged in formal and informal sessions. We look forward to hearing how you will act on the ideas that resonate deeply with you when you return home.

Collectively, as leaders in women's philanthropy, we will create a brighter future for our communities and our world.

Sincerely,



Debra Mesch

Debra Mesch

Director

Eileen Lamb O'Gara Chair
in Women's Philanthropy

Welcome!

Women are solution seekers. It's always been that way. From 1858 when the roots of the YWCA were planted by 35 women in New York City to provide support for young women in the newly industrializing city to 2014 when U. S. veteran Kimberly Jung co-founded Rumi Spice to source saffron directly from Afghan farmers, women bring a problem-solving mindset to address pressing challenges. These are just two of the remarkable stories you will hear over the next two days.

Today, the world around us is changing rapidly, but women's commitment to seeking solutions to societal challenges remains a constant. The triennial Women's Philanthropy Institute symposium celebrates women's contributions to civil society - frequently overlooked in the history books, but often game changers. We love the WPI symposium because it provides a rare opportunity to step back from day-to-day activities and to reflect on big ideas and how our work connects to them.

At DREAM. DARE. DO., you will meet women who are building community, re-imagining community, and strengthening community, using every tool available and inventing new tools as needed. We hope you will use this time to meet others who are as committed to accelerating social change as you are; to forge new friendships and to build new partnerships; to recharge your batteries; and to develop plans to act on the ideas you learn here when you arrive back home.

Our goal is to engage you - speakers and participants - in vigorous, interactive dialogues. Your participation will provide new insights and perspectives that will deepen the conversations.

We hope the next two days will engage, enlighten, and enrich each of us and inspire us to lead in meaningful ways.

Sincerely,



Patricia P. Jackson

Trish Jackson

WPI Council member &
Interim Vice President
Geisel/Dartmouth-Hitchcock
Joint Development Office



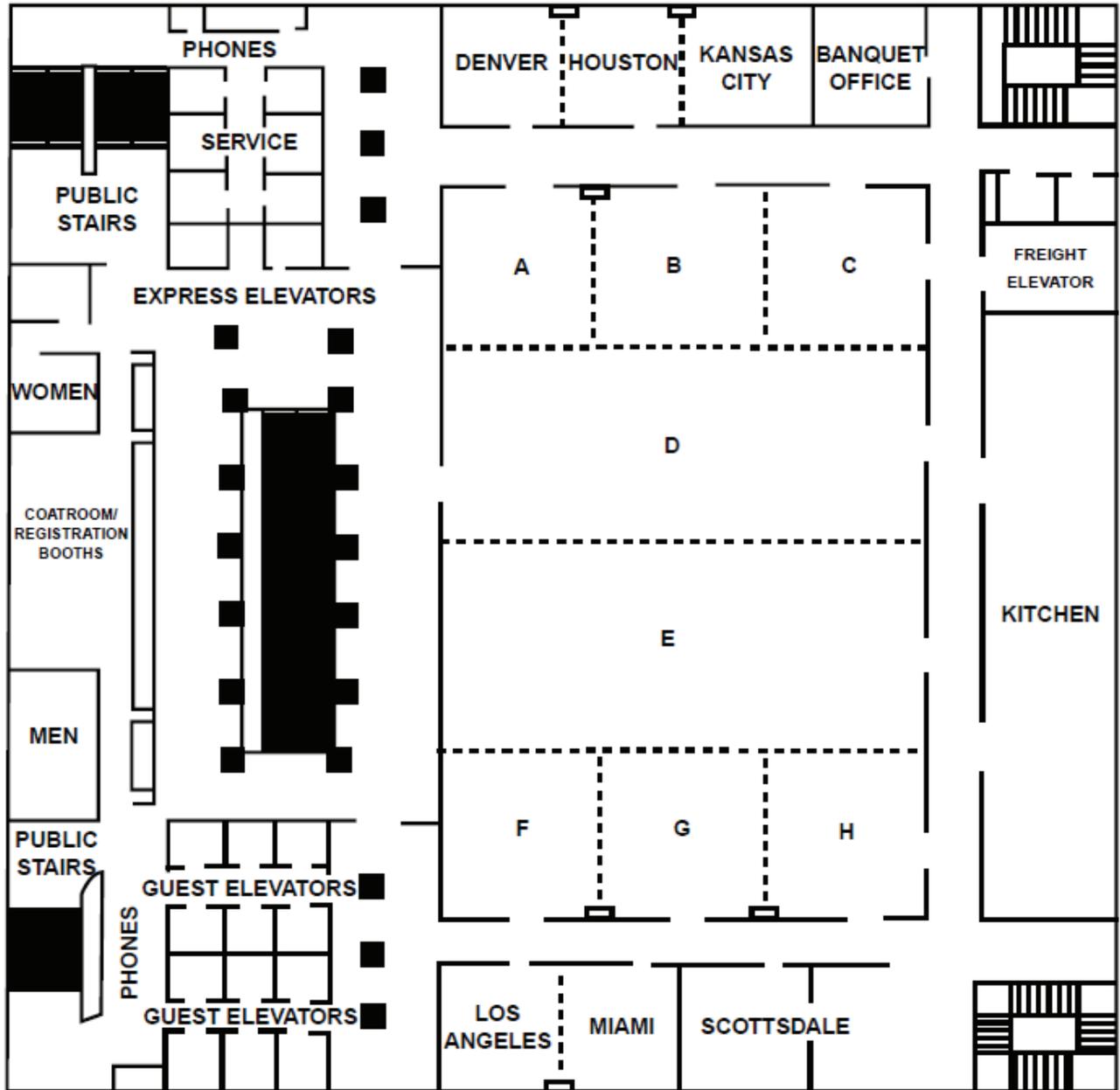
Dorri McWhorter

Dorri McWhorter

WPI Council member & CEO
YWCA Metropolitan Chicago

MAP

5TH FLOOR CHICAGO BALLROOM & BREAKOUTS



SCHEDULE OF EVENTS

All sessions are on the Chicago Marriott Fifth Floor.

MONDAY, MARCH 13

5:00 – 8:00 pm **Registration**
Fifth Floor Registration Desk

TUESDAY, MARCH 14

7:45 – 9:00 am **Registration and Continental Breakfast**
Fifth Floor Foyer

Marketplace of Ideas exhibit area
open (8:00 – 9:00 am)

9:00 – 9:15 am **Welcome**
Chicago Ballroom A-D
Amir Pasic, Ph.D.
Eugene R. Tempel Dean, IU Lilly Family School of Philanthropy
Trish Jackson, 2017 Symposium Co-Chair and
WPI Council member
Dorri McWhorter, 2017 Symposium Co-chair and
WPI Council member
Debra Mesch, Director, Women's Philanthropy Institute

9:15 – 10:00 am **Adapting to Change**
Susan Danish, Executive Director, Association
of Junior Leagues International
Casey Harden, Interim CEO, YWCA USA
Change is our constant. Continuity is not as certain. This is especially
true in the highly dynamic philanthropic arena, in which both funders
and organizations are challenged to remain relevant and effective.
Examples of successful adaptation can be found in the stories of
established, women-led organizations (the YWCA was founded in 1858
and the Junior League in 1901) that have kept pace with changing
cultural and social paradigms.

10:00 – 10:20 am **Embracing Risk**
Becky Straw, Co-founder and CEO, The Adventure Project
How do newer organizations embrace risk; leverage technology
and data; and build a movement? Since its founding in 2010, The
Adventure Project has served 1.2 million people and supported
nearly 1,000 entrepreneurs working their way out of poverty.

TUESDAY, MARCH 14 CONTINUED

10:20 - 10:45 am

Bringing All Resources to Bear

Carrie Schwab-Pomerantz, Chair & President, Charles Schwab Foundation; Senior Vice President, Charles Schwab; Chairman of the Board, Schwab Charitable

When women leverage all their resources towards a stated goal, does that accelerate social change? Schwab-Pomerantz has a unique platform for her singular attention on financial literacy. She will share how she leverages her resources and leadership (financial, social, cultural, business, and personal) and explain why this approach is important to society today.

10:45 - 11:15 am

BREAK

5th Floor Foyer

Marketplace of Ideas exhibit area open

11:15 - 12:05 pm

BREAKOUT SESSIONS

DREAM. DARE. DO. Insights

Take this opportunity to explore the symposium themes more deeply with symposium speakers in smaller group settings.

- 1 - Denver, Houston, Kansas City*
- 2 - Los Angeles, Miami, Scottsdale*
- 3 - Ballroom A-C*
- 4 - Ballroom D*

12:15 - 1:00 pm

LUNCH

Chicago Ballroom E-H

DREAM spotlight

Lynne Brickner, National President, ARCS Foundation
(Achievement Rewards for College Scientists)

1:00 - 1:45 pm

Complexities and Challenges for Women's Philanthropy and Civil Society

Kristin Goss, Associate Professor, Sanford School of Public Policy, Duke University

Has the role of women's organizations in civil society changed over time? What is the impact of the rise of more narrowly focused organizations on the ability of women to coalesce around broader issues? In today's more fragmented and more polarized world, how might women maximize their impact on pressing issues? Is gender still a powerful rallying point today?

2:00 - 3:00 pm

BREAKOUT SESSIONS

Accelerating Impact -The Power of Impact Investing

Denver, Houston, Kansas City

Ellen Remmer, Senior Partner, The Philanthropic Initiative
Jessica Droste Yagan, Partner + CEO, The Impact Engine

A recent study by The Philanthropic Initiative found that women of all ages are very interested in impact investing, yet this interest does not always translate into action. What is the current state of the impact investing landscape, how are women engaging with impact investing, and what difference is it making?

Leveraging Capital - The Power of Partnerships

Los Angeles, Miami, Scottsdale

Jennifer Lockwood-Shabat, President & CEO,
Washington Area Women's Foundation
Lee Roper-Batker, President, Women's Foundation
of Minnesota

Two leaders of Prosperity Together, a collaboration of 29 women's funds, will share perspectives on the five-year, \$100 million initiative that focuses on economic security for women.

Called to Action - The Power of Faith

Chicago Ballroom A-C

Linda Post Bushkofsky, Executive Director,
Women of the ELCA
Sarah Marino, VP, Institutional Giving and Women's
Philanthropy, Opportunity International

How do women of faith effect social change within and outside of the denominational framework?

**Telling the Story - The Power of Media to Change
Hearts & Minds**

Chicago Ballroom D

Ruth Ann Harnisch, Founder & President, The Harnisch
Foundation
Dianne Lynch, President, Stephens College

Two leaders will address the impact of media to challenge assumptions, change behaviors, and accelerate social change.

3:00 - 3:15 pm

BREAK

5th Floor Foyer

3:15 - 4:15 pm

Whole Group Reconvenes

Chicago Ballroom A-D

DARE spotlight

Accelerating Change through Social Entrepreneurship

Rose Afriyie, Co-founder, mRelief
Kimberly Jung, CEO & Co-founder, Rumi Spice
Stacy Ratner, Founder, Open Books; and Co-founder,
Chicago Literacy Alliance

Social entrepreneurs are addressing societal issues with creativity, imagination, and innovation. They are taking risks and focusing on sustainable change. What are the differences between how men and women approach this work? Three bold Chicago social entrepreneurs working in very different areas across the for-profit and nonprofit sectors share their experience and insights.

TUESDAY, MARCH 14 CONTINUED

4:15 - 5:15 pm

The Future Started Yesterday

Trista Harris, President, Minnesota Council on Foundations and philanthropic futurist

Is women's philanthropy ahead of the curve on future trends? What are those trends? What does women's philanthropy need to consider and do in order to meet future challenges?

5:15 - 6:30 pm

Reception in Marketplace of Ideas

Chicago Ballroom E-H & 5th Floor Foyer

WEDNESDAY, MARCH 15

7:45 - 8:45 am

Continental Breakfast

Fifth Floor Foyer

Marketplace of Ideas exhibit area open

8:30 - 8:35 am

Welcome

Chicago Ballroom A-D

8:35 - 8:45 am

DO spotlight

Hali Lee, Co-founder, Asian Women Giving Circle

8:45 - 9:30 am

Building Community through Networks

Felicia Herman, Executive Director, Natan Fund; and Founder, Amplifier Giving

Dianne Chipps Bailey, Attorney, Robinson Bradshaw; and Founding Director, Women's Collective Giving Grantmakers Network

Marsha Morgan, Vice Chair, Community Investment Network

Hali Lee, Co-founder, Asian Women Giving Circle

Working in community is a distinct feature of women's philanthropy. Whether called giving circles, collective giving networks, philanthropic networks or another name, these groups build community, catalyze engagement and giving, and deepen civic literacy.

9:30 - 10:15 am

Creating Ecosystems to Catalyze Change

Vini Bhansali, Executive Director, Thousand Currents (formerly IDEX)

Alia Whitney Johnson, Co-founder, Freedom FWD; and Founder, Emerge Global

Jacki Zehner, Chief Engagement Officer, Women Moving Millions

Convening and collaborating are hallmarks of women's philanthropy. The presenters concentrate on disparate issues - bringing together women leaders in the Global South, preventing child sex trafficking, and mobilizing women philanthropists - yet they use similar processes of convening and collaborating to achieve transformative change.

WEDNESDAY, MARCH 15 CONTINUED

10:15 – 10:30 am Shaw-Hardy Taylor Achievement Award Presentation

10:30 – 10:50 am BREAK
5th Floor Foyer
Marketplace of Ideas exhibit area open

10:55 – 11:50 am BREAKOUT SESSIONS
Shaping the Future
Denver, Houston, Kansas City, Los Angeles, Miami, Scottsdale Rooms & Ballroom ABC, Ballroom D
Review, refresh, and reinvigorate your skills to lead effectively in our ever-changing, fast-paced 21st century environment. In a directed conversation with some of the symposium speakers and a facilitator, we will explore leading from where you are, strengthening the leadership pipeline, new skills needed for the constantly changing landscape, and stepping fully into your place at the table.

Noon – 1:00 pm LUNCH
Chicago Ballroom E-H

1:00 – 1:45 pm Can You Hear Me Now? The Power of Philanthropy and Advocacy
Sonya Campion, President, Campion Advocacy Fund; Trustee, Campion Foundation
Diana Willen, Senior Vice President, Fifth Third Bancorp, and Chair, United Way WINGS Advocacy Committee, Cincinnati, OH

2:00 – 3:00 pm BREAKOUT SESSIONS
Seeking Solutions
Denver, Houston, Kansas City, Los Angeles, Miami, Scottsdale Rooms & Ballroom ABC, Ballroom D
As women philanthropists, what are the top actions needed to move our dreams forward? In facilitated conversations, we will identify and prioritize actions we will take individually and collectively to move beyond dreams and do what it takes to get to solutions.

3:00 – 3:15 pm BREAK
5th Floor Foyer

3:15 – 3:45 pm Moving Forward – Creating Accountability
Chicago Ballroom A-D
Trista Harris, President, Minnesota Council on Foundations and philanthropic futurist

3:45 – 4:15 pm Summary & Action Steps
Acknowledgements and close

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The Women's Philanthropy Institute appreciates the support of the following organizations for DREAM. DARE. DO.:

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The Women's Philanthropy Institute (WPI) is part of the Indiana University Lilly Family School of Philanthropy. WPI increases understanding of women's philanthropy through rigorous research and education, interpreting and sharing these insights broadly to improve philanthropy. The *Women Give* series is its signature research project.

Learn more at <https://philanthropy.iupui.edu/institutes/womens-philanthropy-institute/index.html>.

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Founder
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SHAW-HARDY TAYLOR ACHIEVEMENT AWARD

In 2008 the Women's Philanthropy Institute at the Indiana University Lilly Family School of Philanthropy created a new award to be given periodically - the Shaw-Hardy Taylor Achievement Award for extraordinary contributions to moving women's philanthropy forward.

The award is named in honor of the leadership of two visionary women, Sondra Shaw-Hardy and Martha Taylor, who saw the potential for women's involvement in philanthropy long before it became a trend or a strategy to enrich the philanthropic table. They created an organization to advance women's philanthropy which evolved into the Women's Philanthropy Institute now housed at the Indiana University Lilly Family School of Philanthropy. Their 1995 publication, *Reinventing Fundraising*, is quoted regularly in dissertations and popular magazine articles. Their 2010 publication, *Women and Philanthropy: Boldly Shaping a Better World*, charts a clear vision for women's potential and power in philanthropy. As peerless advocates for this cause, they have devoted countless hours and logged untold miles.

The criteria for the award are straightforward: an individual or individuals who have moved women's philanthropy forward and have demonstrated significant impact on the field. Candidates for the award can be from any discipline or sector: philanthropist, nonprofit leader, volunteer, change agent, fundraiser, researcher, or combination of the above.

The 2017 Shaw-Hardy Taylor Achievement Award will be presented on Wednesday morning, March 15.

Previous Recipients

Sondra Shaw-Hardy
Martha Taylor
Barbara Dobkin
Maureen Hackett



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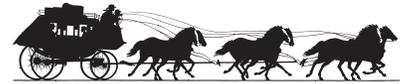
Inspire. Encourage. Share.

Doing good in a community is harder than it looks. It takes commitment, vision, and the spirit to inspire others. Thank you for helping to make our community a better place. Little by little we can do a lot. **Small is HugeSM**

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“What you do makes a difference, and you have to decide what kind of difference you want to make.”

JANE GOODALL



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<https://philanthropy.iupui.edu/institutes/womens-philanthropy-institute/>

SPEAKERS



ROSE AFRIYIE

Rose Afriyie is Co-founder and Executive Director of mRelief. The nonprofit has built an easy-to-use tool for web and SMS to connect low-income Americans to the most important social services, like food stamps. Her nonprofit mRelief is on track to connect more than 100,000 families to social services this year. She worked as a Marketing Associate for Google, where she co-produced Oprah Winfrey's first Google+ Hangout and President Obama's annual State of the Union Hangout. She interned at the Domestic Policy Council of the White House during the passage of the Affordable Care Act. She holds a Master of Public Policy (MPP) from the University of Michigan. Afriyie is a lifetime learner of Ruby code that enables her to make things that decrease the digital divide.

Follow Afriyie and mRelief on Twitter @mRelief_form.



DIANNE CHIPPS BAILEY

Dianne Bailey leads Robinson Bradshaw's Nonprofit Organizations and Foundations Practice Group. Her practice is dedicated to the representation of nonprofit organizations, their senior management, and volunteer leaders. She has extensive experience advising a diverse group of nonprofits in all aspects of their organization, administration, and management. Bailey writes and speaks nationally on topics related to nonprofit organizations, focusing in particular on corporate governance and tax compliance. She has been engaged as an expert witness in state and federal litigation matters, providing strategic counsel and trial testimony. In addition, Bailey has facilitated public dialogs including serving as guest moderator of Carolina Business Review, the most widely watched broadcast program on business and public policy in the Carolinas. She also has taught as an adjunct professor at Charlotte School of Law and Georgetown University Law Center.

Bailey is a past chair of the Women's Impact Fund in Charlotte, NC, and Founding Director of the Women's Collective Giving Grantmaking Network, a membership association of 48 collective giving organizations.

Follow Bailey on Twitter at @Dianne_C_Bailey.



VINI BHANSALI

Rajasvini Bhansali is the Executive Director of Thousand Currents (formerly IDEX) and a passionate advocate for participatory grassroots-led social change and movement building. In a wide-ranging career devoted to social and economic justice, she has led a national social enterprise, managed a public telecommunications infrastructure fund addressing digital divide issues and worked as a researcher, planner, policy analyst and strategy consultant. Bhansali also worked alongside community leaders as a capacity builder for youth polytechnics in rural Kenya for over two years.

Born and raised in India, Bhansali earned a Master’s in Public Affairs (MPA) with a focus on technology and telecommunications policy from the LBJ School of Public Affairs at the University of Texas at Austin and BAs in Astrophysics and Interdisciplinary Studies in Humanities & Social Sciences from University of California at Berkeley. Bhansali has been involved in community organizing and volunteer board roles for the last two decades. She is currently active on the Board of Directors for Greenpeace USA and the Rockwood Leadership Institute. She currently serves on the Planning Committee for the 2016 Association of Women in Development (AWID) International Forum on Women’s Rights and Development on cross-movement dialogues, solidarity and strategies.

Bhansali lectures in the University of California at Berkeley Master’s Program in Development Practice; the University of Vermont Rubenstein School of Environment and Natural Resources new Master’s Program in Ecological Sustainability as well as the Social Entrepreneurship program at Stanford University’s Freeman Spogli Institute for International Studies. This year she was honored with a Leaders in Action award by Asian Americans/Pacific Islanders in Philanthropy (AAPIP). Bhansali is also a published poet, essayist, storyteller and popular educator. When not engaged with community organizations, Bhansali can be found hiking, cooking and dancing with friends.

Follow Bhansali on Twitter @rajasvini and IDEX at @IDEX.



LYNNE BRICKNER

Lynne Brickner is the President of Achievement Rewards for College Scientists (ARCS) Foundation, Inc., a national nonprofit volunteer women’s organization founded in 1958 to advance science and technology in the United States. Over its nearly 60-year history, the ARCS Foundation has awarded more than \$100 million to more than 9,500 promising young U.S. scientists seeking advanced degrees in STEM fields at top-ranked research universities and outstanding colleges.

Brickner retired as Vice President and Associate General Counsel of Northrop Grumman Corporation following a long career in the aerospace industry. She started her legal profession in the areas of corporations, corporate securities, and real estate investment.

Brickner has been active with the ARCS Foundation for 15 years. She served as President of the ARCS Foundation chapter in Los Angeles and Vice President of

CONTINUED »

LYNNE BRICKNER CONTINUED

Finance for the national ARCS Foundation prior to assuming the role as national President. She is currently a Trustee of the Diocesan Investment Trust of the Episcopal Diocese of Los Angeles; a Trustee of her alma mater, Scripps College; General Counsel for the National Recreation Foundation, and a Member of the Visiting Committee of the Division of Social Sciences of the University of Chicago.

Brickner has a BA from Scripps College, an MA from the University of Chicago and a JD from Columbia University School of Law.

Follow Brickner @LynneBricker and the ARCS Foundation on Twitter @ARCSFoundation.



SONYA CHAMPION

Sonya Champion brings a successful 30-year career in fundraising to the field of philanthropy. Along with her husband Tom, she co-founded the Champion Foundation and added the Champion Advocacy Fund (501c4) to strategically advance the organization's focus on permanently preserving wilderness, ending homelessness through advocacy and systemic change, and strengthening the capacity of the non-profit sector. She works to leverage change in many ways: as a leader in Funders Together to End Homelessness, a national network of foundations supporting strategic grant making and advocacy to end homelessness; founding Philanthropy Northwest's Capacity Building Learning Circle, a network of 70+ northwest foundations committed to strengthening the non-profit sector; and launching the Stand for your Mission Board Advocacy Campaign with BoardSource to mobilize board members for effective social change. She is currently working on state and national campaigns to end youth homelessness.

Previous to her work at Champion Foundation, she served for 18 years as Vice President of The Collins Group, a regional fundraising consulting firm, working with over 100 organizations and raising over \$500 million in capital and major gifts campaigns. She is a national trainer and speaker on catalytic fundraising and innovative philanthropy, and is committed to strengthening the fundraising profession by founding several educational and training opportunities with Association of Fundraising Professionals (AFP) in order to leverage more effective philanthropy. She is one of the rare professionals to be honored both for her lifetime professional leadership in fundraising (AFP Professional Achievement Award), and then a few years later with her husband Tom as AFP's Philanthropists of the year in recognition of their catalytic philanthropy. In 2014 and 2015 she was named to the *NonProfit Times* Power & Influence Top 50 list of leaders in the country and a "Woman of Influence" by the *Puget Sound Business Journal*.

Ms. Champion serves on the board of directors for Seattle-King-Snohomish County YWCA, Whitman College Board of Overseers, Funders Together and Independent Sector. She holds a BA in psychology with a minor in political science from Whitman College, and can often be found in wild, natural settings, from the Methow Valley to the Arctic National Wildlife Refuge.

Follow the Champion Advocacy Fund on Twitter @ChampionAdvocacy.



SUSAN DANISH

Susan Danish is the Executive Director of The Association of Junior Leagues International, Inc. (AJLI). Her personal commitment to voluntarism and women's leadership, and her insights into products and services targeted to women, have made her ideally suited to guide an organization dedicated to promoting voluntarism, developing the potential of women, and improving communities through the effective action and leadership of trained volunteers.

Before joining AJLI, Danish was the Executive Director of the Center for Women's Leadership at Babson College. Danish's background includes significant corporate experience in general management and marketing in a wide range of companies, including Procter & Gamble, fast-fashion chain Express, hosiery manufacturer Kayser-Roth Corporation and the auction house Christies. She also has been an entrepreneur as the CEO of a start-up skin care business.

Danish holds a BS degree from Northwestern University, an MS from Boston University and an MBA from Harvard Business School. She serves as Vice Chair on the Board of the National Human Services Assembly (the association of the largest health and human services nonprofits in the United States), is the Treasurer on the Board of the National Women's History Museum in Washington, DC, serves on the Nominating Committee for the International Association for Volunteer Effort (IAVE), and is an Active member of the Junior League of Brooklyn.

Danish's insights are shared via her blog on *The Huffington Post* and as a speaker at conferences around the world.

Follow the Junior League on Twitter @JuniorLeague.



JESSICA DROSTE YAGAN

Jessica Droste Yagan is CEO of Impact Engine, a venture fund that invests financial and human capital in early-stage, for-profit technology businesses that are improving education, health, economic empowerment, and resource efficiency. Prior to Impact Engine, Droste Yagan led strategy and alignment of global sustainable sourcing at McDonald's and consulted with city, nonprofit, and corporate clients in the areas of strategic planning,

corporate social responsibility, and inner city economic development. She has co-authored two Harvard University case studies on public-private partnerships and currently serves as a board member for Metropolitan Planning Council, Social Venture Partners Chicago, OneGoal Chicago, The Honeycomb Project, and Piece & Co.

Droste Yagan earned recognition on *Chicago Crain's* 40-Under-40 list in 2013 and served as a 2014 Leadership Greater Chicago Fellow. Droste Yagan holds a BA in Public Policy from Haverford College, an MBA from Stanford University, and an MPA from the Harvard University Kennedy School of Government. She lives in Chicago with her husband Sam and three children.

Follow Jessica Droste Yagan on Twitter @drosteyagan and Impact Engine @Theimpactengine.



KRISTIN GOSS

Kristin A. Goss is associate professor of public policy studies and political science at Duke University and director of the university's semester-in-Washington program.

Goss's research focuses on civic engagement and interest groups in American politics. She is the author of three books: *The Paradox of Gender Equality: How American Women's Groups Gained and Lost Their Public Voice*; *Disarmed: The Missing Movement for Gun Control in America*; and *The Gun Debate: What Everyone Needs to Know* (with Philip J. Cook).

Goss also has published articles on puzzling trends in volunteering, on the role of philanthropic foundations in the women's movement, and on the ways that public policy shapes political participation, among other topics. She worked for four years on the research team for Robert Putnam's seminal work, *Bowling Alone* (2000), which charted seismic shifts in American civic engagement.

Before entering academe, Goss was a Washington-based journalist for six years covering non-profit organizations and foundations for *The Chronicle of Philanthropy*.

She received a BA with high honors from Harvard; an MPP from Duke; and a PhD in political science from Harvard.

Goss is an active member of the League of Women Voters of Arlington (VA) and served as President from 2013-16.

Follow Goss on Twitter @KAGoss.



CASEY HARDEN

Casey Harden is the Interim CEO of the YWCA USA. She was appointed to this role while serving as Senior Vice President of Strategic Initiatives and Membership at the YWCA USA. Harden is an experienced nonprofit administrator and has been working to realize the mission of YWCA for 18 years at the local, regional, and national levels, providing both operational and governance leadership. Harden began her YWCA career at YWCA Tacoma/Pierce County and then moved back to her hometown to serve on the executive team of the YWCA Annapolis and Anne Arundel County. She was serving as the CEO of YWCA Greater Baltimore when she was hired as the executive director of the YWCA Mid-Atlantic region, a network of 40+ associations in nine states, where Casey pursued a vision of organizational excellence for the region, in mission delivery, operations, and leadership. She was hired to serve on the executive team of the YWCA USA in 2013, and was promoted to the position of Senior Vice President. She has been involved in the global work of YWCA throughout her tenure, including formal appointments to key World YWCA initiatives. Harden received her BA from The Evergreen State College.



RUTH ANN HARNISCH

As a former news anchor, talk show host, and columnist, Ruth Ann Harnisch has long been fascinated with media's ability to reach broader audiences, sway opinions, and affect public policy. She knows firsthand its role as a catalyst for social change.

In 1998, Harnisch left her career in media for a life centered in giving. As the Founder and President of the Harnisch Foundation, she supports bold ideas, effective leaders, and creative communities working to advance gender equality. Headquartered in New York City, the foundation continues its commitment to film and media, journalism, and leadership.

Harnisch is a longtime member of the TED community, and a founding funder of the TED Fellows Program. She is a funder of the Sundance Institute's Women at Sundance initiative, designed to foster gender equality in American cinema, and she is one of the original Women Moving Millions members. She is an active funder with the Women Donors Network, a member of Rachel's Network, and a mentor for the International Women's Forum Fellows Program. She is a founding funder of the Center for Sustainable Journalism at Kennesaw State University and the Institute of Coaching at Harvard Medical School's McLean Hospital.

Harnisch is a contributing author of the Amazon-published anthology "Ten Habits of Highly Successful Women." She was featured as one of "Forty over 40" women making an impact, and *Inside Philanthropy* named her as one of 50 most powerful women in U.S. philanthropy.

Follow Harnisch on Twitter: @HarnischFound and @RuthAnnHarnisch.



TRISTA HARRIS

Trista Harris is a philanthropic futurist and is nationally known as a passionate advocate for new leaders in the philanthropic and nonprofit sectors. Harris's work has been covered by the *Chronicle of Philanthropy*, *CNN*, the *New York Times*, and numerous social sector blogs. She is also the co-author of the book *How to Become a Nonprofit Rockstar* and speaks internationally about using the tools of futurism in the social sector. In her professional life, Harris

is President of the Minnesota Council on Foundations, a vibrant community of grantmakers who award almost \$1 billion annually.

She has received numerous awards including the Association of Black Foundation Executives' Emerging Leader Award, the Humphrey School of Public Affairs Public Leadership Award for Social Justice and Inclusion, was on the *Chronicle of Philanthropy's* first ever 40 under 40 list, and was a 2015 Bush Fellow.

Follow Trista Harris on Twitter @Tristaharris.



FELICIA HERMAN

Felicia Herman has been Executive Director of The Natan Fund since 2005, and is Chair of the Advisory Board of Amplifier, the Jewish Giving Circle Movement.

Herman is a frequent commentator on topics such as funding innovation, new trends in Jewish life, and the power of the giving circle model for engaging people in values-based, collaborative giving. Felicia serves on the boards of Bikkurim: An Incubator for New Jewish Ideas, The Sefaria Project, and on the advisory boards for several of Natan's partners and grantee organizations. She is a recipient of the Jewish Funders Network's JJ Greenberg Memorial Award, and she holds a PhD in American Jewish History, an MA in Jewish Women's Studies from Brandeis University, and a BA from Wellesley College.

Follow Amplifier Giving on Twitter @AmplifierGiving.



KIMBERLY JUNG

Kim Jung is the Co-Founder and CEO of Rumi Spice, a for-profit social enterprise importing saffron from Afghan farmers. By giving farmers access to markets and an alternative to growing opium, Rumi Spice hopes to lay a long-term foundation for peace in Afghanistan. Before cofounding Rumi, Jung served as a U.S. Army Engineer Officer stationed in Schweinfurt, Germany. In 2010, she

deployed with her platoon of soldiers to clear roads of IEDs and ambushes in eastern Afghanistan. Jung is a graduate of West Point, Class of 2008, as a distinguished honor graduate. In 2015, she earned her MBA from Harvard Business School. Jung is a Tillman Scholar, HBS Social Enterprise Fellow, ultra-marathoner, former Girl Scout troop leader, and volleyball player and coach.

Follow Jung on Twitter @Rumi_Spice.



HALI LEE

Hali Lee is the founder of the Asian Women Giving Circle, the nation's first and largest group philanthropic vehicle for Asian American women. She has worked in many capacities, often combing the love of learning, the arts, and social change. She is the former executive director of a domestic violence service provider, the Korean American Family Service Center, and has

been a development director at progressive independent schools, including the Blue School. Lee has served on several boards, including the New York Women's Foundation and the Korean American Family Service Center. Lee has spoken extensively about giving circles and group philanthropy, at events such as a panel on Women in Philanthropy at the *New York Times*, Kellogg Foundation's Cultures of Giving, at the Women's Funding Network international conference, at Philanthropy New York and at a recent National Summit for Family Philanthropy.

HALI LEE CONTINUED

Lee has been awarded for her exemplary leadership and activism in communities by the New York Women's Foundation, Asian American Arts Alliance, and the New York Chinese Cultural Center. She graduated from Princeton University with a BA, studied Buddhism at Mahidol University in Bangkok, and received an MSW from New York University. Lee immigrated to this wonderful country from Korea as an infant. She lives in Brooklyn, NY with her husband, three teenage children, and lots of pets including several hives of bees.

Follow the Asian Women Giving Circle @AsianWomenGC.



JENNIFER LOCKWOOD-SHABAT

Jennifer Lockwood-Shabat is the President and CEO of Washington Area Women's Foundation, a public foundation dedicated to mobilizing the community to ensure that economically vulnerable women and girls in the Washington, DC metropolitan region have the resources they need to thrive. Lockwood-Shabat joined the Foundation in 2008, providing strategic guidance while leading the program, development, and communications functions.

Lockwood-Shabat has devoted her entire career to improving the lives of low-income and underserved women and girls. Prior to joining The Women's Foundation, Lockwood-Shabat served as the Director of Public Policy at the National Family Planning & Reproductive Health Association, where she advocated on behalf of publicly funded family planning clinics and worked to improve access to family planning services for low-income and uninsured individuals. Before that, she spent 10 years at Women's Policy, Inc., where she directed the organization's policy research and analysis and worked extensively with the Congressional Caucus for Women's Issues. In 2013, her efforts were recognized by Capital One and the Washington Mystics when she was named a Community Champion. Lockwood-Shabat currently sits on the Mayor's State Early Childhood Development Coordinating Committee and is a 2014 Ford Foundation Public Voices Fellow.

Lockwood-Shabat holds an MA in international policy studies with a concentration in women in development from the Monterey Institute of International Studies and a BA in political science from the University of New Hampshire. She resides in Northern Virginia with her husband and two daughters.

Follow Jennifer Lockwood-Shabat on Twitter @jlockwoodshabat and the Washington Area Women's Foundation @TheWomensFndtn.



DIANNE LYNCH

Dr. Dianne Lynch is President of Stephens College, a women's college in Columbia, MO, which was founded in 1833. As president of one of the oldest women's colleges in the country, Lynch is a strong advocate for women's leadership and education and is known for her commitment to students.

Dr. Lynch previously served as Dean of the Roy H. Park School of Communications at Ithaca College in Ithaca, NY. She is a former Fulbright Senior Specialist in new media technologies and learning; a member of the national accrediting council for schools of journalism and mass communication; and a member of the national Journalism Advisory Council of the John S. and James L. Knight Foundation.

Prior to becoming Dean at Ithaca College in 2004, Dr. Lynch was a faculty member and chair of the Department of Journalism at Saint Michael's College in Burlington, VT, a private liberal arts college.

Dr. Lynch was the founding executive director of the national Online News Association. In that capacity, she was the editorial director of the first national study of the credibility of online news. She wrote a biweekly column about women and technology, "Wired Women," for ABCNews.com from 2000 to 2003, and a weekly column on new media ethics for the *Christian Science Monitor* from 1998 to 2002.

Dr. Lynch earned her BA and MA from the University of Wisconsin-Madison, studying mass communication and feminist history in journalism, and her PhD in Art History and Communications from McGill University in Montreal, Canada, where she studied feminist theory and social identity development. Her research focuses on the learning styles and knowledge production of "digital natives," children who grow up in virtual environments.

Lynch is a member of the Board of Directors of the Lillian Lodge Kopenhaver Center for the Advancement of Women in Communication and the Academic Standards Committee of the National Association of Intercollegiate Athletics (NAIA). Lynch is active in several local organizations, including the Cradle-to-Career initiative, the Hagan Scholarship Foundation, and the Board of Directors of Providence Bank.

Follow Dianne Lynch on Twitter @StephensPrez.



SARAH MARINO

As the Vice President of Institutional Giving and Women's Philanthropy at Opportunity International, Sarah Marino builds impactful partnerships alongside organizations and individuals with shared goals. She is co-chair of the Opportunity Women's Empowerment Working Group that seeks to globally align Opportunity's program strategy and philanthropic interests with a gender lens improving outcomes for clients and engaging meaningfully with donors who are committed to serving women and girls. Prior to this role, Marino was the National Fundraising Director of Opportunity International Australia, based in Sydney, where she sat on the leadership council, managed the national major gifts team, and worked closely with donors in supporting Opportunity's Asian programs in India, Indonesia, and the Philippines.

Marino has an extensive fundraising and relationship management background with 15 years in corporate partnerships, event management, and private philanthropy for organizations such as the Make-A-Wish Foundation, TheatreWorks, and Steppenwolf Theatre Company. She has an MBA from the University of San Francisco, BS in Political Science and BA in Theatre & Dance from Santa Clara University.

Follow Opportunity International on Twitter @OpportunityIntl.



MARSHA MORGAN

Marsha Morgan was raised in Birmingham, AL and is a seasoned electric utility professional with experience in engineering, project management, and compliance. She obtained a degree in Mechanical Engineering from Tennessee State University and a MBA from the University of Alabama at Birmingham.

Morgan's passion for her community and engineering is exhibited by her involvement in a number of community and professional organizations. Currently, she serves as the Vice Chair of the Community Investment Network, which is a national network of giving circles. She is also a Founding Member and Immediate Past Chairperson of the Birmingham Change Fund. Her community involvement also includes membership in the National Society of Black Engineers, Tennessee State University Alumni Chapter, the Junior Board of Oasis Counseling Center, Leadership UAB Alumni Council, and Delta Sigma Theta Sorority, Inc. She also serves in advisory roles for the Ramsay High School Engineering Academy and Future Engineers of America.

Morgan resides in the greater Birmingham area with her husband, Jerome Morgan, Jr. She enjoys reading and traveling. She is inspired by a quote from Margaret Mead, "Never doubt that a small group of thoughtful committed citizens can change the world. Indeed, it is the only thing that ever has."

Follow the Community Investment Network on Twitter @communitynetwrk.



LINDA POST BUSHKOFSKY

Linda Post Bushkofsky is executive director of Women of the ELCA (Evangelical Lutheran Church in America), a post she has held since August 2002. She's also a creative and versatile strategist with more than 20 years of non-profit leadership following a successful legal career.

As a young girl, Bushkofsky couldn't settle on just one thing to be when growing up. She wanted to do it all, and her background today reflects that. Bushkofsky has been an attorney, a teacher, an administrator, a writer, and an editor. Her personal interests are just as eclectic. She's an organic gardener, specializing in herbs. She's a quilter who also loves to read and make music. Her passions center on peace, justice, and holistic living.

Bushkofsky earned a BA magna cum laude in political science and English at Susquehanna University, Selinsgrove, PA, in 1981. She received a JD magna cum laude at the University of Pittsburgh School of Law in 1984 where she served as a Mellon Teaching Fellow. She was named a University Scholar there and also elected to the Order of the Coif. Bushkofsky is currently pursuing a certificate in Ministry as Writing at Earlham School of Religion, Richmond, IN.

She is married to the Rev. Dennis L. Bushkofsky, senior pastor at United Lutheran Church in Oak Park, IL. They have an adult daughter and two grandchildren.

Follow Linda and the Women of the ELCA on Twitter @WomenoftheELCA.



STACY RATNER

Fortysomething years ago, Stacy Ratner learned to read. This life-changing experience led to degrees in law and literature, allowed her to help take three for-profit startup companies from idea through national rollout and a combined total of \$30 million in committed venture funding, and finally brought her to the cause of literacy. She began by founding Open Books, a nonprofit social venture which funds its programs for 5,000 students annually through sales of donated books in its two award-winning stores. Three years later, inspired by the power of collaboration for change, she co-founded the Chicago Literacy Alliance (CLA), an association of organizations helping to meet literacy needs for people of all ages and backgrounds.

In 2015, with the participation of eighteen member groups, the CLA opened the country's first shared nonprofit workspace dedicated to literacy: the Literacenter. Today, the Literacenter is the home and gathering place of more than 90 member organizations, who use the space to share ideas, programs, and partnership opportunities relevant to their collective work with more than 3.6 million people across the city of Chicago.

Recent recognition for Ratner's work includes *Chicago Magazine's* Chicagoan of the Year award, the Social Enterprise Alliance's national Innovation award, repeated

placement on NewCity’s Lit50 list of Who Really Books In Chicago, and a feature on the White House’s official blog for “spreading the infinite and awesome power of books.” She is a proud alumna of Brandeis University and Boston College Law School who writes a novel every year, eats ice cream every day, and is always starting something.

Follow Stacy Ratner on Twitter @stacyjratner and Open Books @openbooks.



ELLEN REMMER

Ellen Remmer is Senior Partner of The Philanthropic Initiative, a nonprofit strategic philanthropy consulting practice at the Boston Foundation that helps individuals, families, foundations, and companies increase the impact of their philanthropy. Since 1993, Remmer has worked with hundreds of donors to make their giving more effective, and developed initiatives to grow high impact philanthropy in the U.S. and abroad. A number of these initiatives have targeted capacity building for community foundations, in such areas as family philanthropy, global philanthropy, professional advisors, and impact investing. She recently co-authored *Foundation and Donor Priorities: A Search for Synergy in Community Foundations*, a research study examining the opportunities for greater alignment and impact through strengthened services and partnerships. Remmer is on the board of the Remmer Family Foundation and Prosperity Catalyst, and is a member of the Oxfam America Leadership Council and the Women’s Philanthropy Institute Council.

Follow Ellen Remmer on Twitter @ellenTPI.



LEE ROPER-BATKER

Under Lee Roper-Batker’s leadership since 2001, the Women’s Foundation of Minnesota has increased its grantmaking by 100 percent and endowment from \$8,000,000 to \$25,000,000; established girlsBEST (girls Building Economic Success Together) in 2002, the first permanently endowed fund just for girls at any women’s foundation in the world; and launched MN Girls Are Not For Sale in 2011, a \$5 million cross-sector campaign to end sex trafficking, which has resulted in a sea change in Minnesota’s response to this issue and leveraged a \$27 million state investment (\$5.40 ROI). In Aug. 2016, the Foundation launched the \$40 million Young Women’s Initiative MN, a public-private partnership with the Governor’s Office of the State of Minnesota targeted to young women of color and other young women who experience the greatest disparities in outcomes; it is the first statewide initiative of its kind in the nation. The Foundation is recognized for its production of landmark research on the status of women and girls in Minnesota and on issues of community concern, including sex trafficking. Roper-Batker’s leadership to integrate research, public policy, and grantmaking ensures that every Minnesota woman and girl has the power to create and lead a safe, prosperous life.

CONTINUED »

LEE ROPER-BATKER CONTINUED

Well-respected among women's foundations around the world, Roper-Batker founded and serves on the Executive Committee of Prosperity Together, a nonpartisan coalition of public women's foundations which publicly committed \$100 million at the White House in November 2015 to improve the economic security of low-income women and their families in America. She is a trustee of CaringBridge, a global nonprofit whose mission is to amplify the love, hope, and compassion in the world to make each health journey easier. Roper-Batker is also former board chair of the Women's Funding Network, the world's largest philanthropic network of over 100 women's funds and foundations devoted to the well-being of women and girls.

Roper-Batker has won numerous awards over the years. Most recently, Roper-Batker was honored by American Family Insurance as recipient of its 2016 Women of Purpose Protection Award (Aug. 2016), given each year to one outstanding leader who exemplifies company's mission to "Protect" and who demonstrates physical, emotional, and environmental assistance in their communities, ensuring a brighter future for all. In Sept. 2016, Roper-Batker received the 2016 Distinguished Alumni Award from Augsburg College, in recognition of significant achievement in vocation, for outstanding contribution to church and community, and for a life that exemplifies the ideals and mission of Augsburg College.

Roper-Batker graduated summa cum laude from Augsburg College and studied at the Higher Trade Union College (Soviet Union) and Program in Global Community (Central America). She lives in Bloomington, MN, with her husband, John.

Follow Lee Roper-Batker on Twitter @LeeRoperBatker and the Women's Foundation of Minnesota @WomensFndnMN.



CARRIE SCHWAB-POMERANTZ

Carrie Schwab-Pomerantz, CFP®, is a leading advocate for financial literacy and one of America's most trusted sources for financial advice. As leader of Schwab Community Services as well as board chair and President of Charles Schwab Foundation, she is devoted to making investing more accessible to the American public, helping men and women from all walks of life take better control of their finances.

In 2010, Schwab-Pomerantz was appointed by President Obama to the President's Advisory Council on Financial Capability, and she chaired the Partnership Committee until early 2013. In that role, she led the Council's efforts to strengthen coordination between public and private-sector financial education programs. She also served as an advisor to the President's Advisory Council on Financial Literacy under former President George W. Bush.

Under her leadership, Charles Schwab Foundation has concentrated its resources to support financial literacy. This focus reflects Schwab's history of breaking down barriers to investing, and also serves to unite employees around a common purpose. Of specific note are two financial education programs: Money Matters: Make It CountSM, a personal finance program for teens created with Boys & Girls

CARRIE SCHWAB-POMERANTZ CONTINUED

Clubs of America; and AARP Foundation Finances 50+SM, a program for low-income workers and job-seekers age 50 and older.

Schwab-Pomerantz speaks and writes extensively about personal finance, financial literacy and philanthropy. Her latest book, *The Charles Schwab Guide to Finances after Fifty: Answers to Your Most Important Money Questions* (Crown Business, 2014), was described by The New York Times as “overwhelmingly appealing” and “an excellent personal finance book.” With her father, Charles R. Schwab, she also co-authored *It Pays to Talk: How to Have the Essential Conversations with Your Family about Money and Investing* (Crown Business, 2002).

Schwab-Pomerantz’s media and public appearances have included Good Morning America, The Today Show, CNBC and NPR among other major media outlets, as well as the World Affairs Council of Philadelphia and the San Francisco Commonwealth Club. For ten years (2003-2011, 2013), *The San Francisco Business Times* named her one of the Bay Area’s 100 Most Influential Women in Business, and in 2015 the publication named her to the “Forever Influential” Honor Roll. In 2011, Schwab-Pomerantz received the William E. Odom Visionary Leadership Award, Jump\$tart Coalition’s highest recognition for contributions to the financial education of students. In 2015 she was nominated by the *San Francisco Chronicle* for its inaugural “Visionary of the Year” award, recognizing leaders in the Bay Area who drive social and economic change through innovation.

Schwab-Pomerantz serves as director and board chair of Schwab Charitable, one of the country’s largest donor-advised funds. She also serves on the national board of governors of Boys & Girls Clubs of America and chairs the board of trustees for the Pacific region.

Schwab-Pomerantz earned a BA from the University of California, Berkeley, and an MBA from George Washington University. She holds FINRA Series 7, 23, 63 and 8 securities registrations, and is a CERTIFIED FINANCIAL PLANNER™ certificant. She lives with her husband, author Gary M. Pomerantz, and their three children in the San Francisco Bay Area.

Follow Carrie Schwab-Pomerantz on Twitter @CarrieSchwab.



BECKY STRAW

Becky Straw is Co-Founder and CEO of The Adventure Project, a nonprofit movement “adding venture” capital to empower entrepreneurs in developing countries.

Inspired by a passion to revolutionize giving and create a movement that would marry good intentions with measurable impact, Straw co-founded the organization in 2010 when she was 29 years old.

Straw and The Adventure Project work to strategically invest in entrepreneurs that address the four biggest needs in developing countries – water, hunger, health, and environment. In 5 years, they have engaged over 10,000 people to help create almost one thousand jobs in India, Kenya, Uganda, and Haiti that serve over one million people in their communities. The Adventure Project’s goal is to tackle extreme poverty by creating one million jobs in the next ten years.

Prior to The Adventure Project, Straw spent three years helping to launch the nonprofit charity: water after graduating from Columbia University with a MSW in International Social Welfare. Straw is also the recipient of the 2015 Diane von Furstenberg People’s Voice Award for female founders making a difference. She currently lives in Brooklyn, NY with her husband.

Follow Becky Straw on Twitter @beckystraw and The Adventure Project @Ad_VenturePro.



ALIA WHITNEY-JOHNSON

Alia Whitney-Johnson is an experienced social entrepreneur with more than a decade of experience working with children who’ve endured trauma, sexual abuse, and exploitation. She is the Co-Founder and Executive Director of Freedom FWD (www.freedomfwd.org), an organization supporting and strengthening organizations and projects ending the commercial sexual exploitation of youth in San Francisco, a major hub of child sex trafficking in the United States. She also serves as the Chair of the Child Sex Trafficking Committee of the San Francisco Mayor’s Task Force on Anti-Human Trafficking.

Prior to co-founding Freedom FWD, Whitney-Johnson was a management consultant at McKinsey & Company. While working at McKinsey & Company, she was selected and sponsored by McKinsey to work at Lean In, a non-profit founded by Facebook COO Sheryl Sandberg, dedicated to empowering women to achieve their ambitions. At Lean In, she oversaw the 2015 #LeanInTogether campaign, a campaign focused on sharing the ways in which men can support gender equality and celebrating the men who do so. The campaign reached an estimated 460M people on social media, engaged celebrities like Oprah, Reese Witherspoon, and Hugh Jackman, and generated 21M+ #LeanInTogether video views.

Whitney-Johnson’s passion for working with youth who have endured trauma began while in college at MIT. After volunteering in Sri Lanka for a summer in 2005, she went on to found Emerge Global (www.emergeglobal.org), a social enterprise

ALIA WHITNEY-JOHNSON CONTINUED

that equips Sri Lankan girls who have survived sexual abuse with the business acumen, financial capital, and life skills to lead healthy, self-sufficient lives. Using jewelry creation as a tool for education, art therapy, and financial empowerment, Emerge has enabled more than 750 young women to launch businesses, finance education, build homes, and mentor other young women. In August 2016, Emerge launched Sri Lanka's first trauma-informed residential empowerment center for young women transitioning out of shelters and into the community. Emerge has successfully transitioned to local leadership, with Whitney-Johnson remaining as Chair of the Board.

Whitney-Johnson's work has led to a number of awards, including her selections as one of Glamour Magazine's Top Ten College Women in 2007, a Truman Scholar for her commitment to public service, and one of 20 young social entrepreneurs under the age of 30 to be a YouthActionNet® Global Fellow through the International Youth Foundation (2009). In 2011, Whitney-Johnson was elected to MIT's board of trustees, for a 5-year term.

Whitney-Johnson holds a BS in Civil and Environmental Engineering from the Massachusetts Institute of Technology and an MPhil in Development Studies from the University of Oxford, where she studied as a Rhodes Scholar. Her masters research focused on how human resource management within Sri Lanka's apparel industry affects women's empowerment.

Follow Alia Whitney-Johnson on Twitter @emerginista and Emerge Global @EmergeGlobal.



DIANA WILLEN

Diana Willen is a Senior Vice President at Fifth Third Bancorp and Chair of the United Way WINGs Advocacy Committee in the Greater Cincinnati area.

Ms. Willen has extensive financial services experience, including previous LOB management for employee benefit, institutional custody, and endowment administration in Northeast Ohio. Her operational background includes overseeing multiple system and bank trust conversions as well as overseeing corporate trust, employee benefit recordkeeping, fund accounting, and technology.

As the Fifth Third Bancorp Director for Global Payments and Investment Operations, Ms. Willen is responsible for the following functional areas: Bancorp wire, ACH and SWIFT activities and investment operations for the Investment Advisors division, which includes personal trust, private bank, institutional and brokerage relationships.

Ms. Willen is a former Senior Vice President with Huntington National Bank and has served as a federal judicial clerk. Prior to graduating from law school, Ms. Willen was an educator. She has a BA from the University of Akron and received her JD from the University of Akron School of Law.

Follow the United Way of Greater Cincinnati @unitedwayGC.



JACKI ZEHNER

Jacki Zehner dedicates her time and resources towards the advancement of women and girls. As the President of The Jacquelyn and Gregory Zehner Foundation, a role she has held for the past 15 years, Zehner funds a wide variety of projects and organizations, with a particular focus on women's rights, women's foundations, movement building, and media. Zehner joined Women

Moving Millions (WMM) as a member in 2009, and since 2012 she has served as their Chief Engagement Officer. WMM is a community of 250 members that have collectively given over \$1 billion to organizations and programs that focus on females, making WMM the largest philanthropic network in the world of women funding women. Prior to her philanthropic focus, Zehner was a Partner and Managing Director at Goldman Sachs, where she was the youngest woman and first female trader to make partner.

In addition to her work with WMM, Zehner serves on a number of boards and advisory committees, and is an active writer, speaker, and consultant on topics relating to women and wealth, philanthropy, and leadership. She is a featured Influencer on LinkedIn, attracting over 350,000 subscribers to date, and has been recognized for her leadership with many awards, including being recently named to the Economist's Global Diversity List as a top 50 diversity figure in public life, and Inside Philanthropy's Most Powerful Women in US Philanthropy. She is a Council Member of the Women's Philanthropy Institute.

Follow Jacki Zehner on Twitter @JackiZehner.

MY DREAM. DARE. DO. JOURNEY

All too often conference attendees return home all fired up, inspired, and ready to do things differently – and then the daily routine kicks in and life goes on. We'd like the conversations from this conference to have a longer shelf life and have built in time to seriously consider accountability, individually and collectively.

Please jot down your thoughts about the questions below, share your action step as indicated, and learn what others are committing to at our final session Wednesday at 3:15 pm.

What is your **DREAM** for your philanthropy?

What are your **DREAMs** for the broader women's philanthropy movement?

What is your **DARE** for your philanthropy?

What steps will you take to turn your **DREAMs** into action?

What is the one "wild and precious" action you will take as a result of **DREAM. DARE. DO.** symposium conversations?

PLEASE SHARE THIS ACTION STEP WITH SYMPOSIUM ATTENDEES. Write the key concept of your action step below, tear along the perforation, and post your sheet on the board in Chicago Ballroom A-D when you return for the final session at 3:15 pm Wednesday. Add your name and email address if you are so inclined.

MY WILD AND PRECIOUS ACTION STEP IS:

Bringing together

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VOICES**

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**DYNAMIC
IDEAS**

**MOVING PHILANTHROPY
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